

Appointment Checklist

Verify that your doctors and medications are covered.

Before your appointment with Hartman Insurance, we encourage you to jot down the doctors you see and the prescriptions you take so your agent can verify that they are covered by the plan.

First Name: _____

Doctors

Name and City	Specialty	In Network (Yes/No) (Completed by Agent)	
(e.g., Dr. Jones, Fort Wayne)	(e.g., Primary Care Doctor)		

Prescriptions

Name	Dosage	How Often	Tier/Cost
(e.g., Lisinopril)	XXmg	X tablet(s) per day	(Completed by Agent)

NEXT STEPS: